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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF HEARING ON (I) DANIEL A. FRISHBERG’S MOTION TO COMPEL
THE DEBTORS TO INSTITUTE SIGNIFICANT COST CUTTING MEASURES
AND (II) MOTION TO COMPEL INSIDER CLAWBACKS BY THE DEBTORS/UCC**

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “Committee”) hereby files this notice on behalf of Daniel A. Frishberg, *pro se*, with respect to

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

the (i) *Motion to Compel the Debtors to Institute Significant Cost Cutting Measures* [Docket No. 1041], and (ii) *Motion to Compel Insider Clawbacks by the Debtors/UCC* [Docket No. 1042] (collectively, the “**Motions to Compel**”).

PLEASE TAKE FURTHER NOTICE that Mr. Frishberg filed the Motions to Compel on or around October 10, 2022.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Motions to Compel is set to occur on **November 1, 2022, at 11:00 a.m., prevailing Eastern Time** (the “**Hearing**”). In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on October 31, 2022)**.

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the Hearing and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Hearing at 11:00 a.m., prevailing Eastern Time on November 1, 2022 must connect to the Hearing beginning at 10:00 a.m., prevailing Eastern Time on November 1, 2022. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room,” in the order in which you seek to connect. Court personnel will admit each person to the Hearing from the Waiting Room after

confirming the person's name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Hearing.

PLEASE TAKE FURTHER NOTICE that, upon agreement of the parties, the deadline to object to the Motions to Compel solely with respect to the debtors and debtors in possession (collectively, the “**Debtors**”), the United States Trustee, and the Official Committee of Unsecured Creditors is **October 27, 2022, at 5:00 p.m.**, prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that copies of the Motions to Compel and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Motions to Compel and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: October 24, 2022
New York, New York

Respectfully submitted,

/s/ Gregory F. Pesce

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